

Madrid, 28 April 2023

Greenoak Spain Holdings SOCIMI II, S.A. (the "**Company**" or "**GORE II**"), in accordance with Article 17 of Regulation (EU) N° 596/2014 on market abuse and Article 227 of Law 6/2023, of March 17, on Securities Markets and Investment Services, and related provisions, as well as Circular 3/2020 of the BME Growth segment of BME MTF Equity on information to be provided by companies listed for trading in said segment, hereby publishes the following

OTHER RELEVANT INFORMATION

The Company informs that the valuation of its real estate portfolio as at 31 December 2022 amounts to EUR 87,355,000.

This valuation has been effected by CBRE Valuation Advisory Services, S.A. in accordance with the Professional Standards of Valuation of the Royal Institution of Chartered Surveyors of 2022 "Red Book" of Great Britain (RICS).

In compliance with the provisions of Circular 3/2020 of the BME Growth segment, it is expressly stated that the information communicated hereby has been prepared under the exclusive responsibility of the Company and its directors.

Yours faithfully,

Greenoak Spain Holdings SOCIMI II, S.A.

Ms Isabel Gómez Díez

Secretary non-Director