

Madrid, 28th April 2022

Greenoak Spain Holdings SOCIMI II, S.A. (the "**Company**" or "**GORE II**"), in accordance with Article 17 of Regulation (EU) N° 596/2014 on market abuse and Article 227 of the consolidated text of the Securities Market Law, approved by Royal Legislative Decree 4/2015 of 23 October, and related provisions, as well as with Circular 3/2020 of the BME Growth segment of BME MTF Equity on information to be provided by companies incorporated to negotiation in that segment, hereby publishes the following

OTHER RELEVANT INFORMATION

The Company informs that the valuation of its real estate portfolio as at 31 December 2021 amounts to EUR 112.050.000.

This valuation has been effected by CBRE Valuation Advisory Services, S.A. in accordance with the Professional Standards of Valuation of the Royal Institution of Chartered Surveyors of July 2017 "Red Book" of Great Britain (RICS).

In compliance with the provisions of Circular 3/2020 of the BME Growth segment, it is expressly stated that the information communicated hereby has been prepared under the exclusive responsibility of the Company and its directors.

Yours faithfully,

Greenoak Spain Holdings SOCIMI II, S.A.

Ms Isabel Gómez Díez

Secretary non-Director