

Madrid, 30 April 2020

**Greenoak Spain Holdings SOCIMI II, S.A.** (the "**Company**" or "**GORE II**"), in accordance with Article 17 of Regulation (EU) N° 596/2014 on market abuse and the consolidated text of the Securities Market Law, approved by Royal Legislative Decree 4/2015 of 23 October, and related provisions, as well as with Circular 6/2018 of the Spanish Alternative Stock Market (*Mercado Alternativo Bursátil*) (the "**MAB**") on information to be provided by high growth potential Companies and SOCIMIs incorporated to negotiation on the MAB, hereby publishes the following

#### **RELEVANT FACT**

The Company informs that the valuation of its real estate portfolio as at 31 December 2019 amounts to EUR 287.329.535,00.

This value results, as regards the assets that are currently owned by the Company and its subsidiaries, from the valuation effected by CBRE Valuation Advisory, S.A. in accordance with the Professional Standards of Valuation of the Royal Institution of Chartered Surveyors of July 2017 "Red Book" of Great Britain (RICS) and, for the assets owned by the former subsidiaries Inversiones GO Spain Wolf, S.L.U., Inversiones GO Spain Levante, S.L.U., Inversiones GO Spain Quattro, S.L.U. and GO Spain River, S.L.U., which were sold by the Company on 23 January 2020, from the sales price of said transaction.

Yours faithfully,

**Greenoak Spain Holdings SOCIMI II, S.A.**

Ms Isabel Gómez Díez  
Secretary non-Director