

Madrid, 27 February 2020

Greenoak Spain Holdings SOCIMI II, S.A. (the “**Company**” or “**GORE II**”), in accordance with Article 17 of Regulation (EU) N° 596/2014 on market abuse and the consolidated text of the Securities Market Law, approved by Royal Legislative Decree 4/2015 of 23 October, and related provisions, as well as with Circular 6/2018 of the Spanish Alternative Stock Market (*Mercado Alternativo Bursátil*) (the “**MAB**”) on information to be provided by high growth potential Companies and SOCIMIs incorporated to negotiation on the MAB, hereby publishes the following

PRIVILEGED INFORMATION

On today's date, the Board of Directors of the Company passed the following resolutions:

- 1. Approval of the distribution of an interim dividend paid out of the profit earned in financial year 2020 for the amount of 41,199,750.81 euros (gross amount per share of 6.25505107 euros and net amount per share of 5.06659137 euros).**
- 2. Execution of the share premium distribution resolution for the amount of 31,333,854 euros approved by the Company at the General Meeting of Shareholders on 10 December 2019 (4.75718550 euros per share).**

The gross and net dividends as well as the share premium distribution per share have been calculated excluding the treasury stock existing on the date hereof and, therefore, are subject to variation depending on the treasury stock existing at close of market on 2 March 2020.

The above-mentioned payments to shareholders will be made according to the following schedule:

| | |
|--------------------|--------------|
| Last trading date: | 2 March 2020 |
| Ex-date: | 3 March 2020 |
| Record date: | 4 March 2020 |
| Payment date: | 5 March 2020 |

It is hereby noted that the payment agent appointed by the Company is Renta 4 Banco, S.A. and that payment will be performed using the means made available by IBERCLEAR to its member entities.

It is recommended that each shareholder consults its tax advisor for the tax treatment of the above distributions.

Yours faithfully,

Greenoak Spain Holdings SOCIMI II, S.A.

Ms. Isabel Gómez Díez

Secretary non-Director