

Madrid, 18 December 2019

**Greenoak Spain Holdings SOCIMI II, S.A.** (the “Company” or “GORE II”), in accordance with Article 17 of Regulation (EU) N° 596/2014 on market abuse and the consolidated text of the Securities Market Law, approved by Royal Legislative Decree 4/2015 of 23 October, and related provisions, as well as with Circular 6/2018 of the Spanish Alternative Stock Market (*Mercado Alternativo Bursátil*) (the “MAB”) on information to be provided by high growth potential Companies and SOCIMIs incorporated to negotiation on the MAB, hereby publishes the following

### **RELEVANT FACT**

On 10 December 2019, at 12:30 pm, the general shareholders' meeting of the Company took place at first call, with the attendance of one shareholder, duly represented, owner of 97.53% of the share capital with a right to vote.

In that session, all the items of the agenda included in the calling published by means of the relevant fact of 8 November 2019 were subject to deliberation and the following resolutions were unanimously adopted:

**First.-** Authorization for the transfer of 100% of the shares of the companies Go Spain River, S.L.U., Inversiones Go Spain Levante, S.L.U., Inversiones Go Spain Quattro, S.L.U. and Inversiones Go Spain Wolf, S.L.U.

**Second.-** Subject to completion of the sale and purchase approved above, approval of a distribution of EUR 31,333,854 from the account "share premium" of the balance sheet of the Company, in accordance with a schedule to be determined by the board of directors of the Company.

**Third.-** Recording of the resolutions.

**Fourth.-** Reading and approval of the minutes.

**Greenoak Spain Holdings SOCIMI II, S.A.**

Ms. Isabel Gómez Díez  
Secretary non-Director